

INVESTMENT PROPOSAL

An investment in knowledge pays the best interest.

Presenter:

Kapil Uddin, CEO

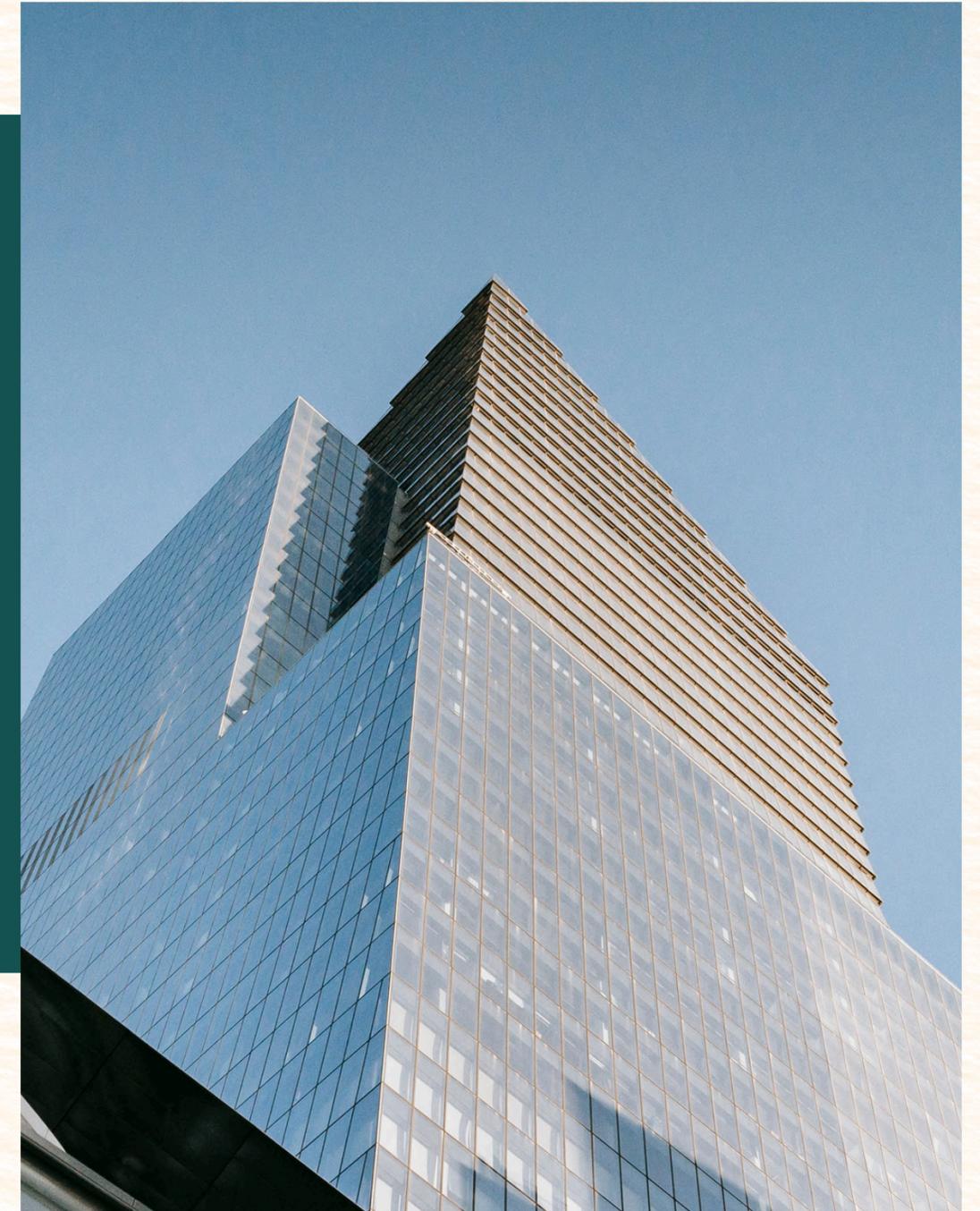


TABLE OF CONTENTS

01 Executive Summary

02 Financial Overview

03 Investment Objectives

04 Projected 5-Year Returns

05 Risk Assessment

06 KIPs

07 Conclusion & Strategic Outlook

EXECUTIVE SUMMARY

Investment Portfolio Report

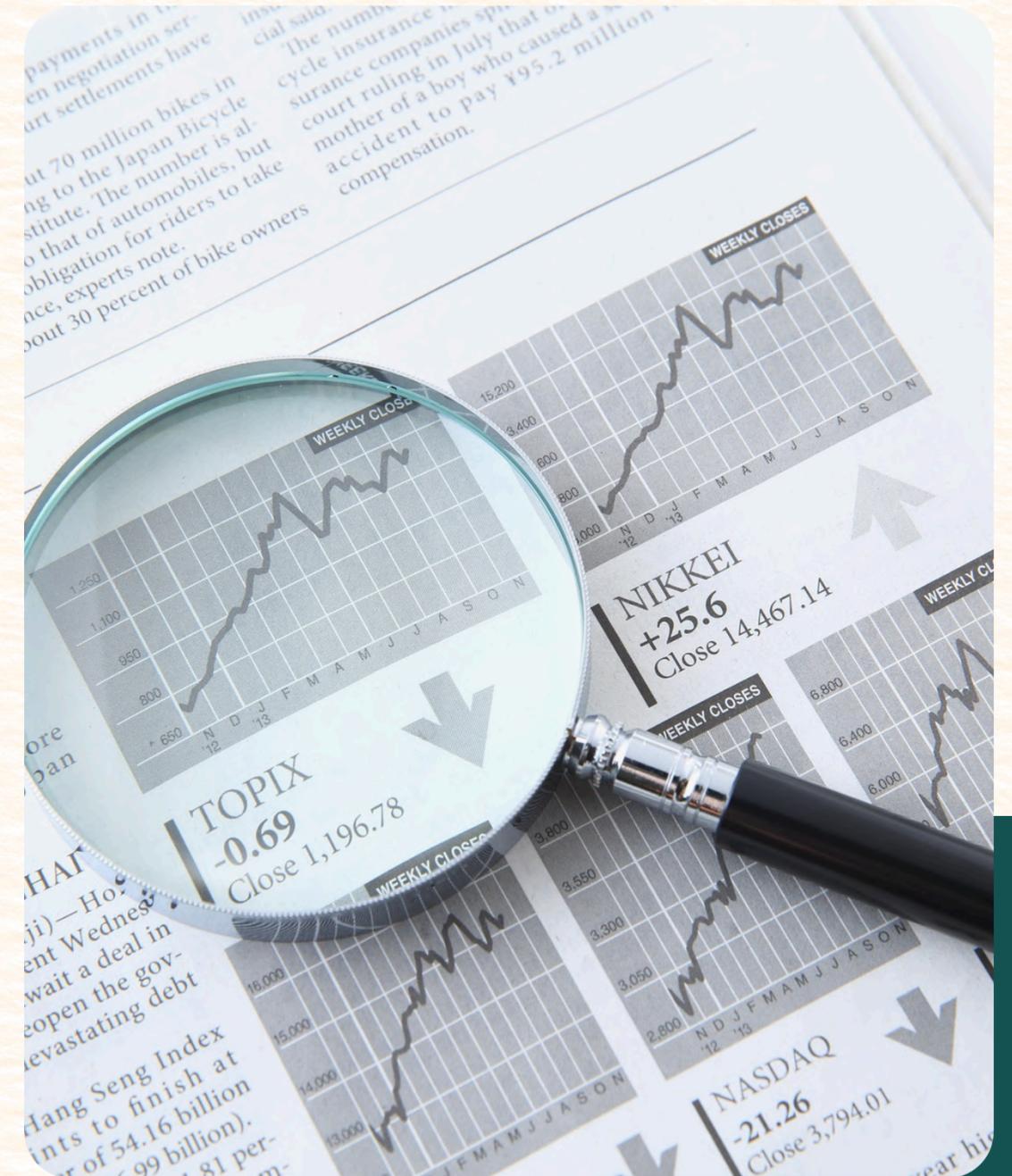
- **Total Capital and Objective:** The company holds an available investment capital of \$236,500. The primary goal is to allocate funds strategically to enhance shareholder value, maintain liquidity, and achieve sustainable growth of 6.2% annually.
- **Strategic Investment Approach:** Capital will be distributed across diversified investment categories, focusing on a balance between risk management, return maximization, and ethical sustainability.
- **Performance Outlook:** Expected compound annual growth rate (CAGR) of 6.2% aligns with historical company trends, ensuring continued stability and profitability.
- **Shareholder Value Enhancement:** Optimized capital allocation aims to deliver steady returns, ensure long-term appreciation, and maintain investor confidence through consistent performance.



COMPANY FINANCIAL OVERVIEW

Current Standing and Key Metrics

- **Valuation and Capitalization:** Company valuation stands at \$2,540,325, supported by a market capitalization of \$2,250,000 derived from 375,000 shares at approximately \$6.00 per share.
- **Asset Structure:** Non-current assets total \$520,402.50 in long-term property and equipment, while current assets amount to \$ 125,000 in cash and receivables.
- **Earnings and Liquidity:** Earnings per share (EPS) of \$1.75 and cash flow of \$1,641,452 reflect a healthy profitability and liquidity position.
- **Performance Ratios:** A Price-to-Sales (P/S) ratio of 4.15 indicates a strong revenue-based valuation, aligned with the company's stable growth trajectory.



INVESTMENT OBJECTIVES

Building a Sustainable and Diversified Portfolio



- **Capital Appreciation:** Strengthen long-term capital appreciation through strategic investments in high-growth sectors and stable income-generating assets.
- **Liquidity Management:** Maintain sufficient liquidity for operational stability, ensuring that short-term cash needs are met without disrupting long-term goals.
- **Risk Diversification:** Allocate capital across asset classes and industries to minimize exposure to market volatility and ensure balanced returns.
- **Ethical and Sustainable Investing:** Align investment decisions with environmental, social, and governance (ESG) principles to promote responsible growth.

PROJECTED 5-YEAR RETURNS

2025–2030 Portfolio Growth Outlook



Base Year 2025

Initial investment of USD 236,500 serves as the foundation for the 5-year projection, with compounding growth applied annually.



Annual ROI Progression

ROI begins at 6.2% in 2026 and steadily increases to 7.5% by 2030, reflecting strategic reinvestment and portfolio diversification.



Portfolio Value Expansion

Projected portfolio value rises from USD 251,153 in 2026 to USD 330,129 in 2030 — a cumulative growth of approximately 39.6%.



Growth Drivers

Market expansion, reinvestment of returns, and balanced asset allocation contribute to consistent upward performance over time.

RISK ASSESSMENT

Identifying and Managing Key Investment Risks

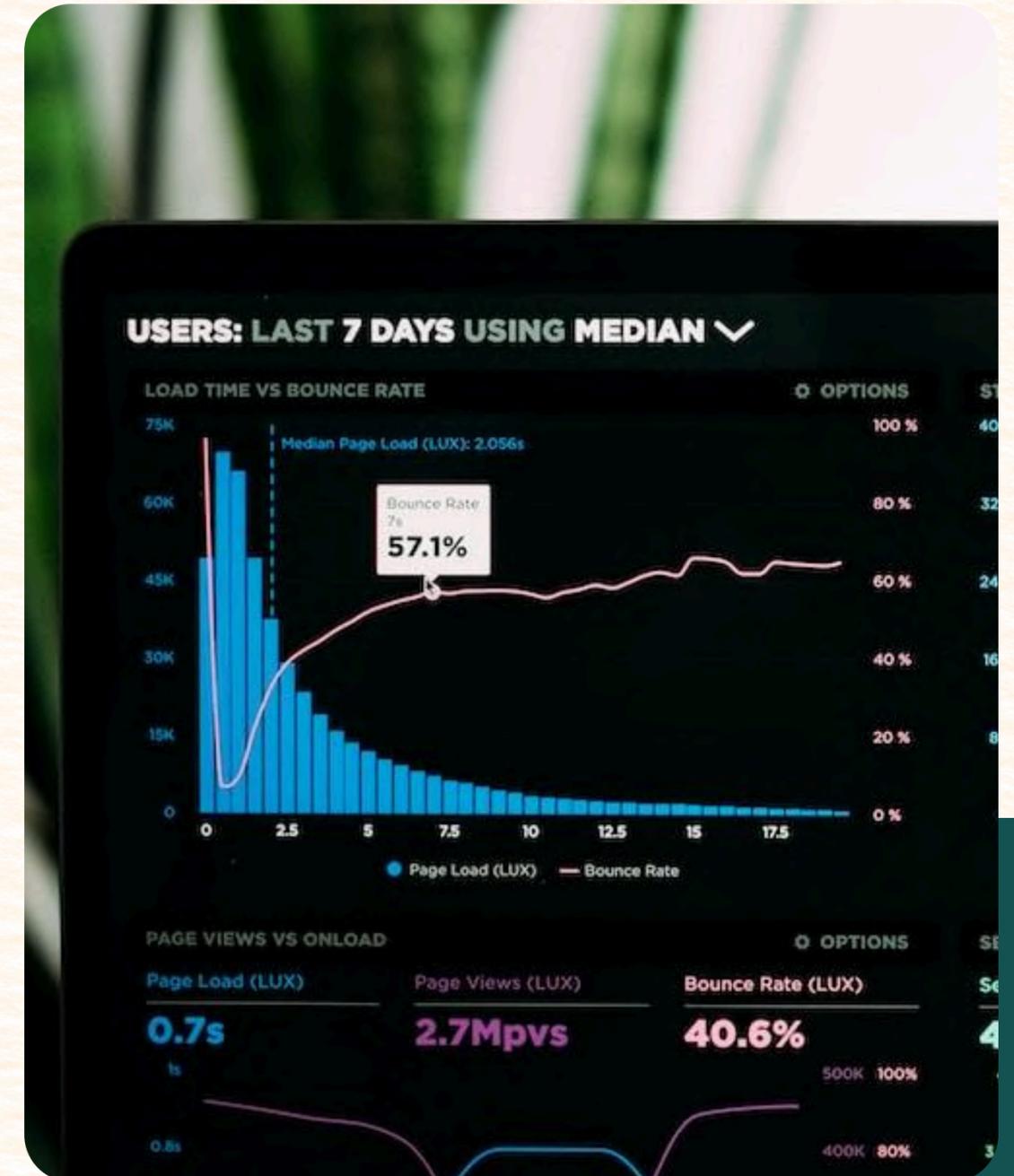


- **Market Volatility:** Classified as medium impact; mitigated through diversified equity exposure and quarterly portfolio rebalancing to stabilize returns.
- **Interest Rate Fluctuation:** Moderate risk managed via a balanced mix of fixed- and variable-rate instruments to offset potential rate shocks.
- **Inflation Risk:** Considered low; addressed by focusing on real asset-backed securities and inflation-hedged investments to preserve value.
- **Liquidity and Credit Risk:** Maintaining at least 10% of assets in cash or short-term deposits ensures liquidity, while credit risk is limited to AA-rated instruments and above.

KEY PERFORMANCE INDICATORS (KPIs)

Measuring Portfolio Success and Financial Stability

- **Annual Portfolio Return:** Target return maintained at or above 6.2% annually, reflecting consistent growth and investment discipline.
- **Sharpe Ratio:** A minimum Sharpe Ratio of 1.0 ensures that returns adequately compensate for portfolio risk.
- **Dividend Yield:** The portfolio aims for a dividend yield of at least 3.0%, ensuring a steady income stream to shareholders.
- **Liquidity and Stability Metrics:** Equity-to-Asset Ratio remains above 45%, while Cash Flow Coverage is sustained at 1.5x or higher to secure operational liquidity.



CONCLUSION & STRATEGIC OUTLOOK

Sustaining Growth Through Strategic Investment



Sustainable Performance

The portfolio is structured for balanced, long-term growth with projected gains of nearly 40% over five years, aligning with the company's 6.2% annual growth trajectory.



Resilient Financial Framework

Strong liquidity, diversified assets, and ethical investment practices create a resilient foundation for consistent performance.



Strategic Agility

Regular rebalancing and data-driven adjustments ensure the portfolio adapts to evolving market dynamics.



Future Outlook

The company remains committed to innovation in financial strategy, aiming for higher ROI and sustained shareholder value through disciplined execution.

CONTACT DETAILS

Connect with KKRMOVE ON SDN. BHD. for investment insights, portfolio updates, and partnership opportunities. Our team is committed to delivering clear communication and strategic guidance to help you achieve sustainable financial growth.



info@kkrmoveon.com



+60 17-279 1271



**52-54, Jalan Changkat, Bukit
Bintang**



www.kkrmoveon.com